LINE Business Guide (Summary)

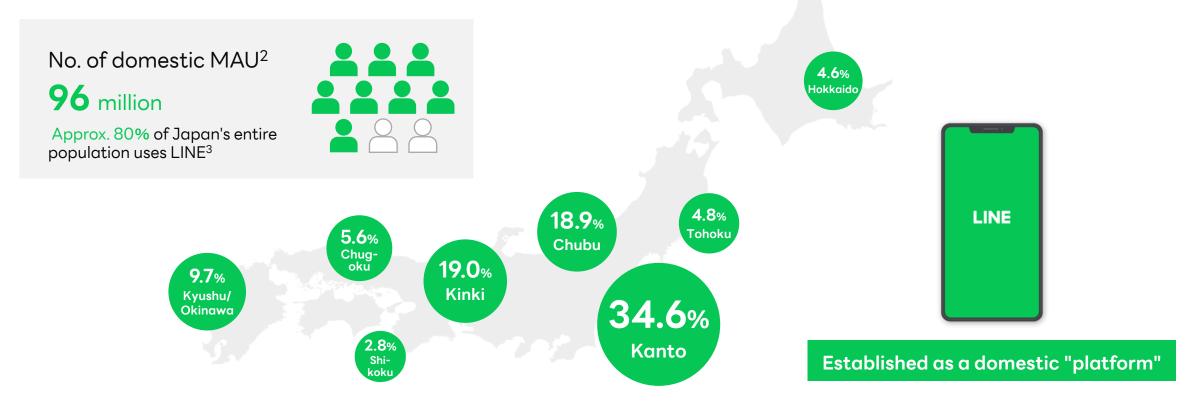
Marketing Solution Company
LY Corporation
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LINEヤフー

About LINE

LINE is a messaging app offering free voice, video, and chat communication between users across different carriers and national borders. The location¹ of LINE users in Japan reflects the population distribution of Japan, and is supported by a large number of users.

LINE launched its messaging app in June 2011 and since then has grown into a diverse, global ecosystem that includes AI technology, Fintech and more.



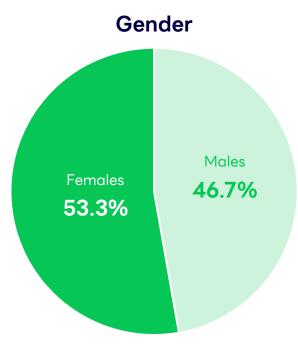
¹ Figures are from an online survey conducted by Macromill Inc. in Jul. 2022, based on a countrywide sample of 2,060 LINE users between the ages of 15 and 69.

² Active users of the LINE app (according to company research) as of September 2023

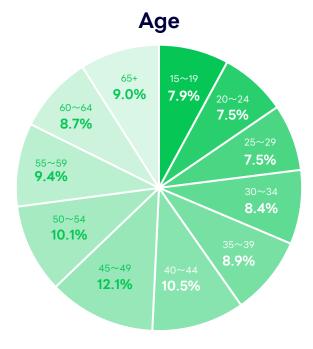
³ LINE's 96 million domestic MAU divided by Japan's population of 124.75 million. (Based on figures taken from the Statistics Bureau in the Ministry of Internal Affairs and Communications (MIC), current as of Jan. 1, 2023)

LINE User Demographics

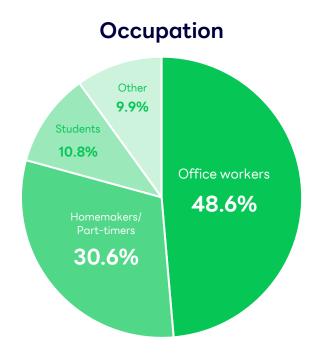
LINE is popular among all genders, ages, and occupations.



Slightly more female users



An even spread of users across all age groups, including those in their 10s and 60+.



Office workers are the largest group, followed by homemakers/part-timers and then students.

Figures are from an online survey conducted by Macromill Inc. in Jul. 2022, based on a countrywide sample of 2,060 LINE users between the ages of 15 and 69.



LINE's Marketing Solutions

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LINE's Marketing Solutions

For more details on LINE's services and pricing plans, check the latest information under the LINE Business Guide https://www.lycbiz.com/jp/download/line/ (Only available in Japanese)

LINE Official Account

LINE Official Account lets companies from large corporations to individual stores create their own dedicated LINE accounts. There are currently more than three million official accounts in Japan covering a wide range of industries. LINE Official Accounts is a service which allows businesses to contact users while blending in to their daily lives just like using LINE to communicate with friends and family.

Feature #1

- ✓ Connect with 96 million users* through LINE
 Businesses and stores can use messaging and other features to
 communicate and build mid-to-long-term relationships with users who
 friend their LINE official account.
- ✓ Drive customers to stores and official websites
 In addition to messaging, businesses can use other nifty features
 (e.g. one-on-one chats, and giving out of coupons and digital loyalty cards) to attract users to their website or physical stores.
- ✓ Free to get started, then pay-as-you-go Businesses can get started immediately with a fixed monthly fee starting from zero yen. Paid plans use a pay-as-you-go system, charging the monthly fee and then billing for additional messages sent. This provides flexibility for every type of budget and schedule.





	Communication Plans	Light Plans	Standard Plans
Fixed monthly fee	Free	JPY 5,000	JPY 15,000
No. of free messages per month	Up to 200	Up to 5,000	Up to 30,000
Cost of additional messages	N/A	N/A	Up to JPY 3/message

Businesses can change plans according to the Terms of Use.

LINE Official Account

Main Features (selection of free features)



Messaging

Businesses can send either broadcast or targeted messages to all users who have friended their LINE official account.

Images and videos can also be incorporated into messages for higher visibility, while a handy A/B test feature can assist in market research.



Coupons

Businesses can motivate users to use their products/services by giving out coupons to those who have friended the official account.

Coupons can offer discounts, presents, and other special deals.



Loyalty Cards

With this feature, businesses can make a loyalty card (e.g. stamp card or points card) and offer it to users through their official account. Not only can this help create repeat customers, but can also attract new customers by creating an opportunity for first-timers to visit a store.

Optional Features



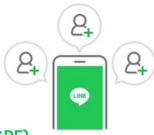
Messaging API

Businesses can send personalized messages and communicate in a more interactive way with users.



LINE Login

This allows businesses to link their membership database with a LINE account, making it easier for users to log in or sign up. Users can do everything from within the app, making this feature useful for increasing signup numbers and preventing customer churn.



Cost per friend (CPF)

Offered through LINE Ads (formerly LINE Ads Platform), you can start using this advertising feature through the LINE Official Account Manager for web browsers. Simple, easy to use, and available from a low cost.

LINE Promotion Sticker

Companies can develop the users' attraction and sense of closeness towards their business image by using their original 'Business Stickers' featuring their logo/characters whilst communicating to the users.

Features

- √ "Active" advertisements that are used by users

 Stickers can be "active advertisements," with users actively using them in chats with friends and family and raising the profile of a business' mascot, brand, or unique vision.
- ✓ Incentivize users to friend an official account/make a purchase Offering stickers as an incentive can spur users to friend a business' official account, as well as encourage them to make a purchase, attend an event, or take other actions.
- √ Flexibility in choosing plans according to budget

 Depending on their budget and goals, businesses can choose from a fixedrate plan or a pay-as-you-go plan based on the number of sticker
 downloads.





sound, effect customized stickers also available (paid)

Available Plans

Fixed price Sponsored Stickers

- · Stickers that are listed on the Sticker Shop and available for all users to download.
- · Ideal for targeting a wide range of users.
- Sponsored Targeting Stickers also available when wanting to target a specific gender (based on "deemed attributes").

Fixed price Direct Stickers

- · Stickers that are not listed on the Sticker Shop, and instead distributed by the business itself.
- · Ideal for targeting specific segments when promoting through products, direct messaging, or websites.

Fixed price Sponsored Mission Stickers

- · Stickers that users can download after completing a survey or linking their ID.
- · Ideal when wanting to maintain CRM-driven communication while acquiring new friends at the same time.



Prorated Messages

CPD Stickers

- · Stickers with a download limit.
- · Pay-as-you-go plan along with the option to set a download limit makes this ideal for first come, first served campaigns or for use in printouts.



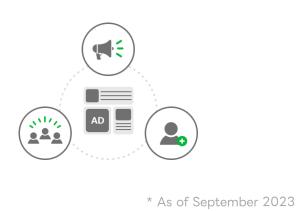
LINE Ads

LINE Ads helps businesses optimize their advertisements and get them in front of LINE's 96 million MAU

Features

- ✓ Advertise through the LINE app and achieve formidable reach. Comprised of the LINE app (with its 96 million MAU*) as well as LINE's family of services, the LINE Ads network lets you advertise on external apps.
- **Data-driven targeting** Utilize users' registered information on LINE/family services, as well as their past behavior to target those more likely to take action.
- Unique ad delivery that propels business growth LINE Ads also support targeting delivery based on user behavior across services by linking with "Add Friends" and "Business Manager" for the purpose of acquiring friends on official LINE accounts.





Service Structure

1. Ad locations

· Chat List

- · LINE Flyer
- · LINE Receipt

- · LINE NEWS
- · LINE Coupon · LINE My card
- · LINE Family App · LINE Ads Network

- · LINE VOOM
- · Home

· Albums

- · Wallet · LINE POINT CLUB
- · LINE Monary
- · Chats

- · LINE Shopping
- · LINE Opan Chat
- with LINE official accounts

Vertical

2. Creatives

<Static> · Card

- - · Image (Small)
- · Image (Animation)
- · Card · Square

<Video>

Carousel

· Square

3. Ad delivery features

- · Audience segment targeting
- Audience targeting
- · Gain friends
- · LINE Dynamic Ads
- · Audience targeting by LINE Official Account's Friends
- · Lookalike targeting
- · Re-engagement campaign
- · Auto-optimized targeting

LINE Ads

Ad locations	*LINE does not accommodate requests to place ads in specific ad locations. **For more information on each ad location, please visit <u>this website</u> . The screenshot on the right is for reference purposes only. Specifications are subject to change.				
Chat list	Where users manage their chats. (An ad banner is displayed at the very top.)	Home	The gateway to a wide range of LINE app content, including friends and services.		
LINE NEWS	Newsfeed accessible from the News tab in the LINE app.	LINE Monary	A service that provides valuable information and money-related content.		
LINE VOOM	A platform for posting and watching videos.		Chat service that allows people who have something in common to		
Wallet	A tab in the LINE app for users to access LINE's financial services	LINE Open Chat	talk and exchange information with each other.		
	such as LINE Pay.	LINE Receipt	A service that allows users to manage household expenses and		
LINE Point Club	LINE's point reward program wherein users collect LINE Points by fulfilling various requirements.	LINE Receipt	compare prices at stores by registering receipts.		
LINE Shopping	LINE's own e-commerce aggregator within the LINE app.	LINE Family App	Applications bearing the LINE name, such as manga, camera, fortune- telling, various games, etc.		
LINE Flyer	Informs users of sales and discounts going on in nearby stores.	LINE Ads Network	Delivers ads to locations within LINE's services as well as to external third party apps.		
LINE Coupon	Distributes coupons that can be used at participating stores across Japan.	Albums	An ad banner is displayed at the top of the Albums screen.		
LINE My Card	A digital cardholder. When a business offers its membership card to customers on LINE, the card gets stored here.	Chats with LINE official accounts	An ad banner is displayed at the top of the chat.		

Ad delivery features (examples)



Audience targeting (including lookalike targeting, etc.)

Offers a diverse range of advertising options (including retargeting and lookalike audiences,) that leverages "deemed attributes"* based off of users' registered information on LINE and family services (e.g. age, gender, region) and their past behavior.



Cost Per Friends

Serves advertisements that aim to get new users to friend an official account. The natural flow from viewing the ad to friending means there is a higher chance of acquiring users who have a strong interest in the service/product. Fees are only incurred when a user friends an account.



App engagement distribution

Target ads to dormant users who have installed the app to encourage them to reactivate it. Since targeting is possible according to the user's in-app events, ads can be delivered to users who are more likely to lead to your objectives.

⁻ Audience data is used as reference in the LINE Family of Services in a form that does not identify individuals, with "deemed attributes classified based on the gender, age, and area information registered by LINE users, the user's behavioral history, viewing trends of content within LINE, and advertising contact information within LINE, as well as the purchasing location where the actual purchase occurred" as "purchasing experience". The "deemed attributes" do not include operating systems. The "Deemed Attributes" are realissified based on the gender, age and area information registered by LINE users on the LINE Family Service, as well as the purchasing experience in the formation within LINE. (Sensitive information used for classification.)) The estimation of attribute information is performed statistically and does not identify specific individuals. In addition, information that can identify specific individuals is not provided to third parties (advertisers, etc.).

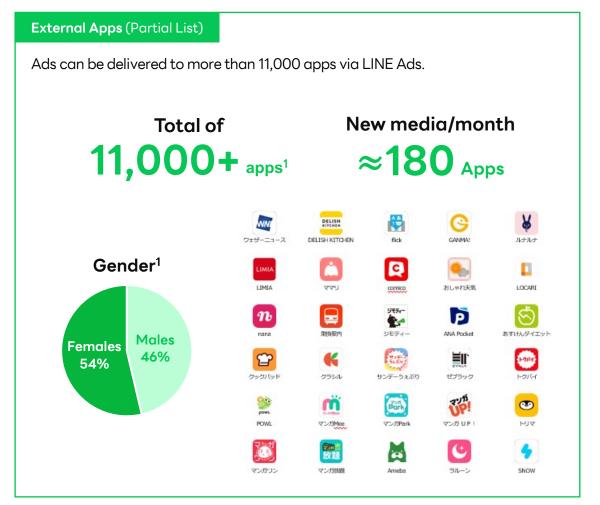
LINE Ads Network

LINE Ads Network is a unique solution that enables publishers to monetize their apps by running various LINE Ads campaigns. By considering ad locations and users, it is designed to offer excellent user experience and maximize ad revenues, aiming to grow together with partners.

Features

- ✓ Place ads on external apps and broaden reach Advertising on quality external apps beyond LINE Ads and LINE family services increases opportunity to reach a wider range of users.
- ✓ Optimal effectiveness for any budget With the minimum bid starting at JPY 1, advertisers can expect better ad effectiveness on a given ad spend.
- ✓ Accessible via LINE Ads Ads appearing on external apps are served via LINE Ads, which enables businesses to leverage LINE user data and various features to optimize ad delivery.





© LY Corporation 1 As of June. 2023.

Talk Head View

Businesses can place ads in LINE's prime location (estimated to have the greatest daily reach in Japan).

Features

√ Advertise in the top of the LINE app's chat list most accessed screen

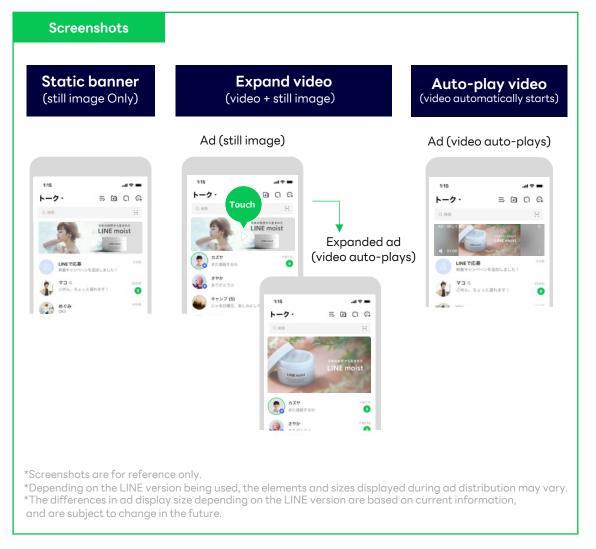
LINE has established itself as a life platform in Japan, and businesses can place static (or static and video) ads in its Talk Head View, a highly visible ad slot at the top of the LINE app's chat list. With one of the most massive reaches in Japan (over 65 million UUs [Unique Users] per day¹), it can significantly contribute to product awareness and brand lift.

- ✓ More dynamic expression through video When users tap the ad, it will expand and auto-play the video. Videos are effective in both delivering more information and encouraging users to take action.
- ✓ Unparalleled ability to reach young demographic

 Ads can reach around 90%¹ of 15–29 year old users in one day. Depending on which users are being targeted and how many, ads can target specific genders or other segments.







LINE de oubo

LINE de oubo is a solution specialized in promoting store sales by leveraging the LINE messaging app and related services to allow businesses to reduce in-store operations and point-of-purchase (POP) advertising, encourage their customers to enter promotional campaigns, gain insights into consumer buying behavior, and resolve other pain-points related to driving in-store sales.

Features

- ✓ Use LINE to bring existing in-store promotions closer to users

 Businesses can use different plans to leverage LINE in their existing promotions, including a simple all-purpose package and a more structured package offered by LINE's partners. Opening a LINE Official Account also makes it possible to maintain communication with users who took part in a campaign.
- √ Reduce the burden of in-store operations

 Businesses can reduce complicated in-store operations and POPs since campaigns can be held entirely within the LINE app. Additionally, stores can run sales promotions to attract new users and develop repeat customers.
- ✓ Easy for users to participate in campaigns
 Removing the need for separate app downloads and new membership signup, LINE de oubo makes participating in a campaign simple for the user.

Manufacturer benefits



Merchant benefits



User benefits



About the Plan

LINE Partner Package

Offered by LINE's partners, this campaign package specializes in LINE's digital sales promotions. It utilizes LINE de oubo features to make a diverse range of campaigns possible.



LINE Open Campaign Survey

A campaign platform that makes it easy for users to enter a campaign by completing a survey, and then rewarding them with LINE POINT.



LINE POINT Incentive

A campaign platform that can provide LINE Points as a digital incentive. Points can be used for LINE services, at stores, and for online shopping.



Note: Screenshots are for reference only.

LINE Flyer

LINE Flyer is a digital flyer service that offers more everyday convenience to consumers.

Features

- √ Reach a massive number of LINE users

 Businesses can deliver flyers through LINE to over 96 million domestic MAU¹ without requiring users to download separate apps or sign up for a new account.
- ✓ Build a steady POC with users with LINE Official Account The LINE Flyer Official Account sends push notifications and other messages to encourage users to check flyers regularly. Businesses can go a step further and use their store's official account to send information particular to that store.
- √ Visualize effectiveness by flyer/product

 While traditional flyers made it difficult to visualize their effectiveness, LINE

 Flyer allows businesses to measure their progress by looking at quantitative

 data, such as the number of flyer views.





¹ As of September 2023

About the Plan



LINE Flyer's media formats

Information on special deals can be provided for each store and sent to users within the target geographic region. Users who add the store to their favorites will also automatically friend both the store and LINE Flyer's LINE official accounts, making it possible for businesses to communicate with them.

| Store page

List store information (address, business hours, etc.), display flyer and individual product data, and run special offers.

LINE Flyer message distribution

You can broadcast messages from the LINE Flyer official account² and encourage its roughly 24 million LINE friends to visit your corporate website or redirect them to your promotional campaign.



² As of December 2023

Note: Designs and features may change with future updates.

Price

Basic fee: JPY 1,000 x no. of registered stores

Advertising price: (No. of monthly viewers x JPY 30) + (no. of monthly sessions x JPY 10)

LINE POINT AD

Features cross-selling effects

Capitalize on the largest reach in Japan and use LINE POINT as an incentive when acquiring users, raising the profile of a service, or boosting an official account's friend numbers.

Features

- ✓ Largest reach in Japan
 A service that rewards LINE POINTs to users who clear missions via ads shown on LINE POINT CLUB, which boasts around 310 million monthly PVs¹.
- with LINE Official Account and LINE Ads

 By utilizing data across services, it is possible to distribute advertisements based on user behavior. By utilizing the data obtained from campaigns, etc. for the distribution of LINE advertisements, higher advertising effectiveness can be expected.
- ✓ LINE Official Account auto-friending and suggestion to unblock With LINE POINT Ad, both LINE POINT Reward Ad and LINE POINT Friends Ad enable auto-friending for an official account and can also encourage a user to unblock the account.



Approx. 280M PVs /month

> ¹ Based on LINE Corp research (average figures from March-May 2023) *Note: The design may change in future.

About the Plan

LINE POINT Reward Ad

Reward CPI Ad Reward CPE Ad Reward Affiliate Ad

Encourages users to not only friend an official account but also to take an additional action, such as installing a particular service or app, or clearing a mission. The ability to choose the point of completion makes this an effective tool for acquiring new users.

LINE POINT Friends Ad

Friends Swipe Ad Friends Video Ad Daily Targeted Friends Swipe Ad Daily Targeted Friends Video Ad

Along with friending an official account, this option aims to raise a service's profile through slideshow and video ads that introduce the service.

LINE POINT Mileage

Push notifications sent from the LINE POINT official account can more immediately spur users to take action.







Note: Screenshots are for reference only

[Appendix]: LY for Business Channels

The following channels provide information about corporate services. Please visit each channel for more details.

Website

Provides useful tips for businesses on how to utilize LINE including case studies, seminar schedules, and media guides available for download.

LINE Official account

Provides useful tips for businesses on how to utilize LINE including case studies, seminar schedules, and media guides available for download.

SNS account

Provides useful tips for businesses on how to utilize LINE including case studies, seminar schedules, and media guides available for download.







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